

Apri IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. GRACE & CO., *et al.*,) Case No. 01-1139 (KJC)
)
Debtors.) Jointly Administered
)
) **Objection Date: April 16, 2014 @ 4:00 pm**
) **Hearing Date: To be determined**
)

**NOTICE OF TWENTY-SEVENTH INTERIM FEE APPLICATION OF CHARTER
OAK FINANCIAL CONSULTANTS, LLC, FOR APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
ASBESTOS PERSONAL INJURY CLAIMANTS
THE PERIOD JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Name of Applicant: Charter Oak Financial Consultants, LLC

Authorized to Provide Professional Services to: The Official Committee of Asbestos Personal Injury
Claimants

Date of retention: August 29, 2007, *nunc pro tunc*
to July 30, 2007

Period for which compensation and reimbursement is sought: January 1, 2014 through February 3, 2014

Amount of compensation sought as actual,
reasonable and necessary: \$77,545.75

Amount of expense reimbursement sought as actual,
reasonable and necessary: \$498.00

Total amount of holdback fees sought for applicable
period: \$62,036.60

This is an: _____ monthly X interim _____ final application.

Charter Oak Financial Consultants, LLC's time and requested compensation in preparing this Application will appear on a subsequent application.

Monthly Interim Fee Applications for January 1, 2014 through February 3, 2014:

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
3/27/14 D.I. 31924	January through February 3, 2014	\$62,036.60 (80% of \$77,545.75)	\$498.00	Pending	Pending

Prior Interim Fee Applications:

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
11/15/07 First Interim	July through September 2007	\$ 116,569.00	\$ 489.59	\$116,569.00	\$489.59
2/15/08 Second Interim	October Through December 2007	\$ 44,379.84	\$ 12.50	\$44,379.84	\$12.50
5/15/08 Third Interim	January Through March 2008	\$ 203,193.80	\$ 336.00	\$203,193.80	\$336.00
8/14/08 Fourth Interim	April through June 2008	\$ 147,959.00	\$ 108.00	\$147,959.00	\$108.00
11/17/08 Fifth Interim	July through September 2008	\$ 108,192.75	\$ 84.00	\$ 108,192.75	\$ 84.00
2/13/09 Seventh Interim	October through December 2008	\$ 85,245.50	\$ 170.88	\$ 85,245.50	\$ 170.88
5/13/09 Seventh Interim	January through March 2009	\$ 68,992.50	\$ 3.92	\$68,992.50	\$3.92
8/17/09 Eighth Interim	April through June 2009	\$44,357.50	\$0.00	\$44,357.50	\$0.00
11/16/09 Ninth Interim	July through September 2009	\$43,775.50	\$0.00	\$43,775.50	\$0.00
2/12/10 Tenth Interim	October through December 2009	\$ 74,236.50	\$ 156.00	\$ 74,236.50	\$ 156.00
5/14/10 Eleventh Interim	January through March 2010	\$ 80,530.00	\$ 39.96	\$ 80,530.00	\$ 39.96
8/13/10 Twelfth Interim	April through June 2010	\$47,787.00	\$0.00	\$47,787.00	\$0.00

11/15/2010 Thirteenth Interim	July through September 2010	\$29,189.50	\$46.69	\$29,189.50	\$46.69
2/15/2011 Fourteenth Interim	October through December 2010	\$37,525.00	\$0.00	\$37,525.00	\$0.00
5/15/2011 Fifteenth Interim	January through March 2011	\$62,819.00	\$0.00	\$62,819.00	\$0.00
8/16/2011 Sixteenth Interim	April through June 2011	\$84,294.00	\$10.32	\$84,294.00	\$10.32
11/14/2011 Seventeenth Interim	July through September 2011	\$91,455.50	\$251.00	\$91,455.50	\$251.00
2/15/2012 Eighteenth Interim	October through December 2011	\$43,074.00	\$2.08	\$43,074.00	\$2.08
5/15/2012 Nineteenth Interim	January through March 2012	\$57,652.00	\$35.00	\$57,652.00	\$35.00
8/14/2012 Twentieth Interim	April through June 2012	\$91,849.00	\$388.00	\$91,849.00	\$388.00
11/14/2012 Twenty First Interim	July through September 2012	\$57,753.00	\$7.00	\$57,753.00	\$7.00
2/14/2013 Twenty Second Interim	October through December 2012	\$33,984.00	\$25.00	\$33,984.00	\$25.00
5/15/2013 Twenty Third Interim	January through March 2013	\$52,313.50	\$39.10	\$52,313.50	\$39.10
8/14/2013 Twenty Fourth Interim	April through June 2013	\$39,960.50	\$10.00	Pending	Pending
11/13/2013 Twenty-Fifth Interim	July through September 2013	\$52,368.00	\$4.60	Pending	Pending
3/27/14 Twenty-Sixth Interim	October through December 2013	\$27,861.00	\$0.00	Pending	Pending

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**SUMMARY OF COMPENSABLE TIME OF PROFESSIONALS FOR BILLING
PERIOD JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Name, Position, Years Experience	Hours Billed	Hourly Rate	Amount of Fees
Bradley Rapp, Senior Managing Director	30.20	\$715.00	\$21,593.00
James Sinclair, Senior Managing Director	67.70	\$715.00	\$48,405.50
Peter Cramp, Associate	17.10	\$427.50	\$7,310.25
Gibbons Sinclair, Associate	.60	\$395.00	\$237.00
Duncan Sinclair, Senior Analyst	0.0	\$300.00	\$0.00
Total	115.60		\$77,545.75

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COMPENSATION SUMMARY BY PROJECT CATEGORY

Project Category	Total Hours for the Period 1/1/14 through 2/3/14	Total Fees for the Period 1/1/14 through 2/3/14
Asset Analysis and Recovery	46.30	\$31,322.00
Asset Disposition	0	\$0.00
Business Operations	0	\$0.00
Case Administration	12.00	\$7,918.75
Claims Analysis Objection & Resolution (Asbestos)	0	\$0.00
Claims Analysis Objection & Resolution (Non-Asbestos)	0	\$0.00
Committee Administration	0	\$0.00
Data Analysis	0	\$0.00
Employee Benefits/Pension	0	\$0.00
Employment Applications (applicant)	0	\$0.00
Employment Applications (others)	0	\$0.00
Fee Applications (applicant)	.60	\$237.00
Fee Applications (others)	0	\$0.00
Financing	0	\$0.00
Hearings	0	\$0.00
Litigation	0	\$0.00
Plan and Disclosure Statement	0	\$0.00
Relief from Stay Proceedings	0	\$0.00
Retention (Others)	0	\$0.00
Tax Issues	0	\$0.00
Tax Litigation	0	\$0.00
Travel (non-working)	0	\$0.00
Valuation	56.70	\$38,068.00
ZAI Science Trial	0	\$0.00
Totals:	115.60	\$77,545.75

EXPENSE SUMMARY

Expense Category	Provider, if applicable	Total Expenses For the Interim Period
Long Distance Telephone		\$0
Xerox (\$0.10 per page)		\$0
Overnight Delivery	Federal Express	\$0
Facsimile		\$0
Postage		\$0
Travel		\$0
Online Research	PACER	\$3.00
Online Research	Alacra (Thomson Financial I/B/E/S)	\$0
Online Research	Bonds Online	\$495.00
TOTAL:		\$498.00

CHARTER OAK FINANCIAL
CONSULTANTS, LLC

/s/James P. Sinclair

James P. Sinclair
430 Center Avenue
Mamaroneck, NY 10543
(914) 372-1874

*Financial Advisor for the Official Committee of
Asbestos Personal Injury Claimants*

Dated: March 27, 2014